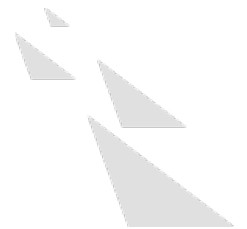




IMAN Report

India's Import – Met Coal & PCI

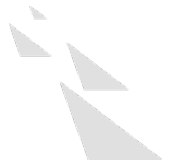
Jul 2020





Section - 1

Coking Coal - Imports Overview



India's Coking Coal Imports (MoM)

India's Coking Coal Import (Metric Tons)

	Jul-20	Jul-19	% Change	CY 2020 (Jan-Jul)	CY 2019 (Jan-Jul)	% Change
AUSTRALIA	1,821,088	3,677,365	(50.48)%	16,138,966	21,068,398	(23.40)%
CANADA	146,771	576,843	(74.56)%	1,982,339	3,096,477	(35.98)%
COLOMBIA		16,870			16,870	
INDONESIA		73,518		905,802	757,377	19.60 %
MOZAMBIQUE	78,633	154,432	(49.08)%	783,447	1195,973	(34.49)%
NEW ZEALAND		81,562		45,300	137,574	(67.07)%
RUSSIA				383,334	219,120	74.94 %
USA	77,640	249,271	(68.85)%	2,675,028	2,733,106	(2.12)%
TOTAL	2,124,132	4,829,861	(56.02)%	22,914,217	29,224,895	(21.59)%

India's Coking Coal Imports (Jun 2020)

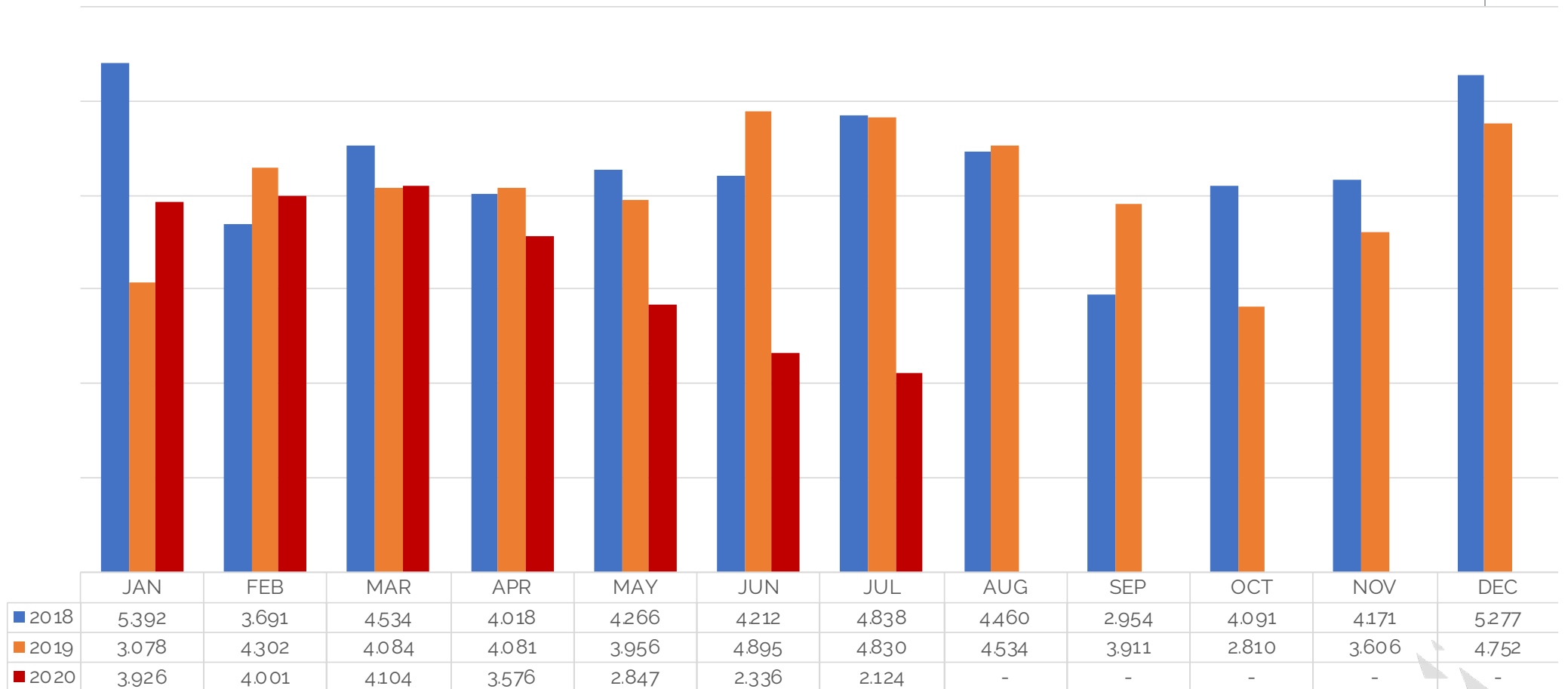
Importing Port with Coal Origin



Port	AUSTRALIA	CANADA	MOZAMBIQUE	USA	Total
DHAMRA	334,090				334,090
ENNORE	19,500				19,500
GANGAVARAM	80,010		39,900	77,640	197,550
GOA	309,535	91,373			400,908
GOPALPUR			38,733		38,733
HALDIA / KOLKATA	63,287	9,698			72,985
JAIGARH	155,656				155,656
KARAIKAL	131,786				131,786
KRISHNAPATNAM	230,066	45,700			275,766
PARADIP	307,335				307,335
VIZAG	189,823				189,823
Total	1821,088	146,771	78,633	77,640	2124,132

India's Imports

Coking Coal Monthly (MMT)



India's Coking Coal Imports

(Origin Wise - Market Share)

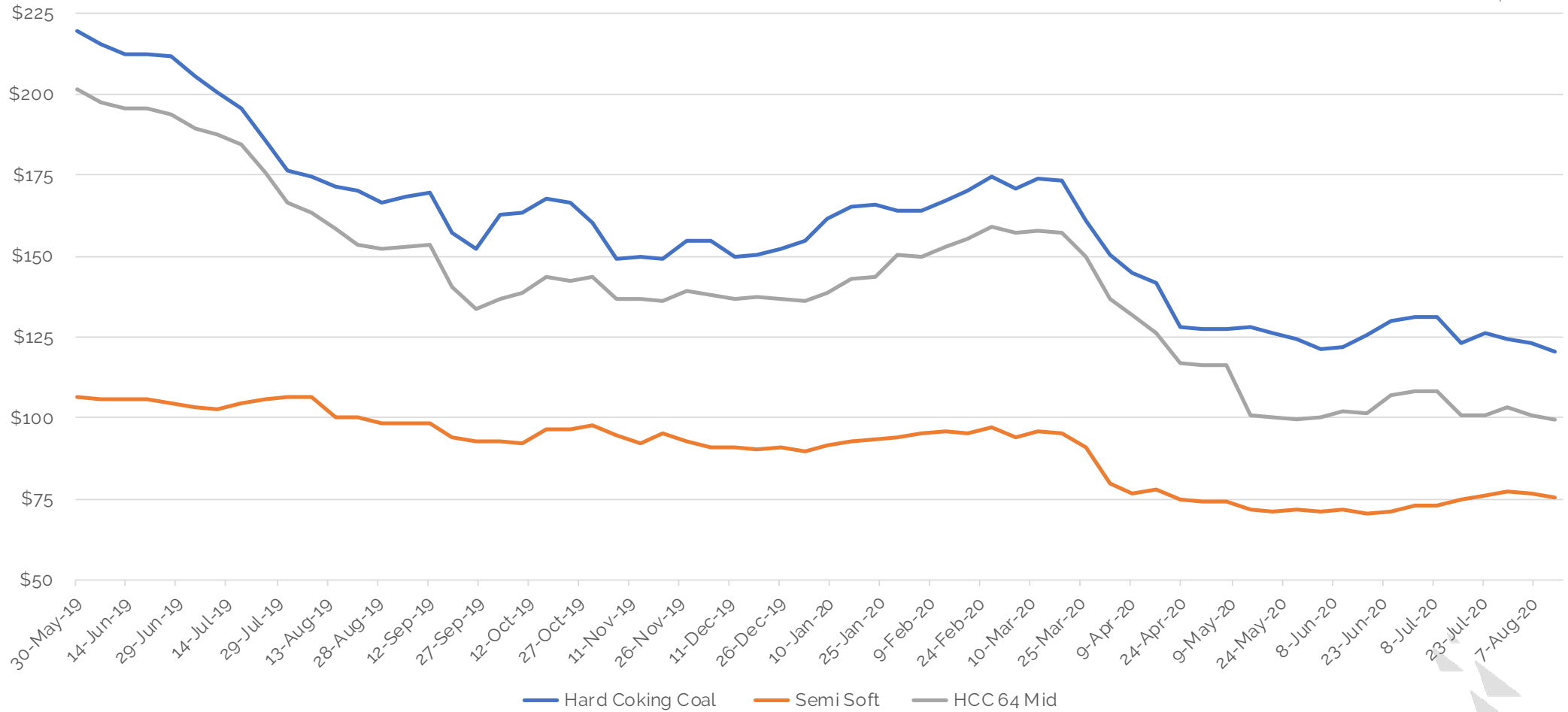


India's Coking Coal Import (Metric Tons)						
	CY 2018		CY 2019		CY 2020 (Upto 31st Jul)	
AUSTRALIA	39,785,602	76.65%	35,921,268	73.62%	16,138,966	70.43%
CANADA	4397,079	08.47%	4894,612	10.03%	1,982,339	08.65%
COLOMBIA	11,500	00.02%	16,870	00.03%	,,000	00.00%
INDONESIA	887,044	01.71%	1199,011	02.46%	,905,802	03.95%
MOZAMBIQUE	1674,425	03.23%	1952,598	04.00%	,783,447	03.42%
NEW ZEALAND	287,245	00.55%	296,012	00.61%	,45,300	00.20%
RUSSIA	377,434	00.73%	300,820	00.62%	,383,334	01.67%
USA	4482,953	08.64%	4213,033	08.63%	2,675,028	11.67%
TOTAL	51,903,281		48,794,223		22,914,217	

Coking Coal (Imported) Price



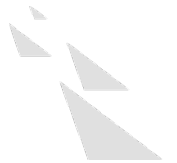
Price Per Tons in USD / CFR – India East Cost





Section - 2

PCI - Imports Overview

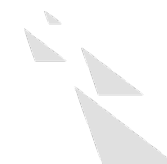


India's PCI Imports (MoM)

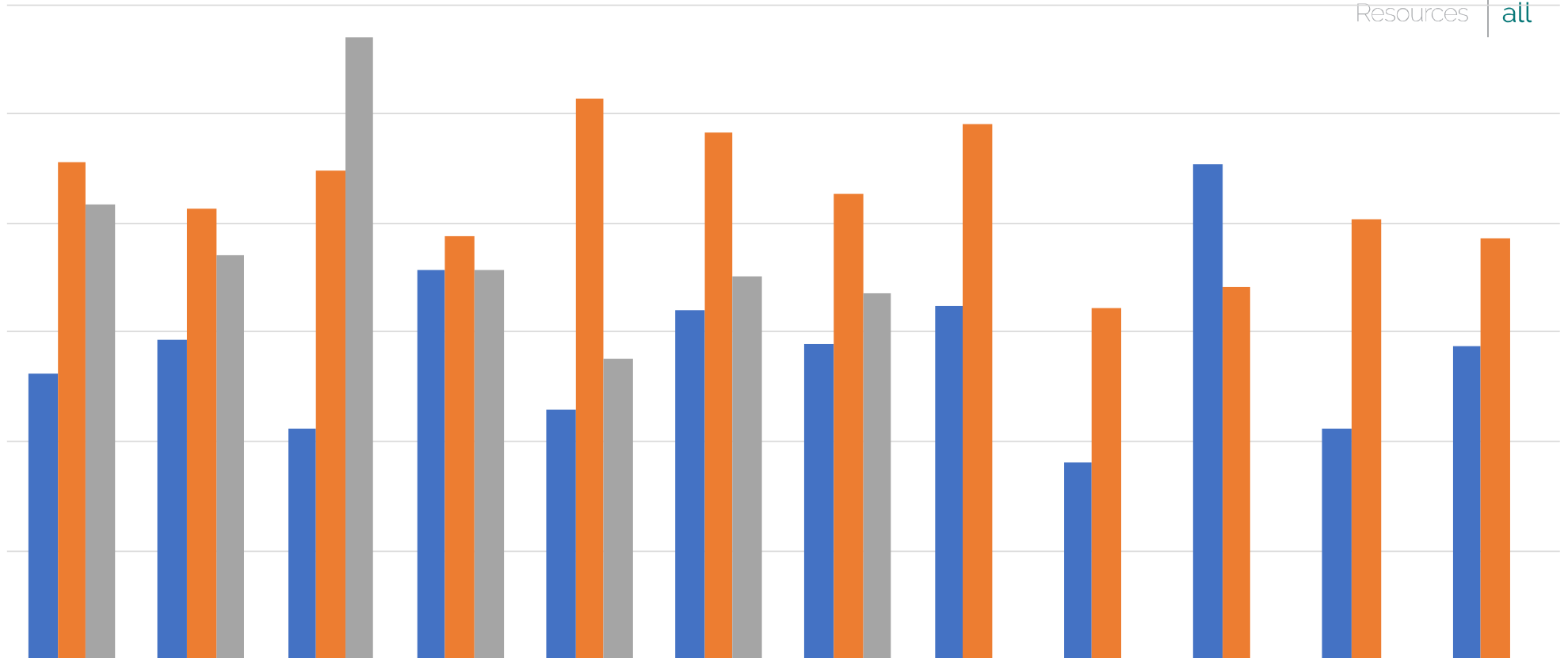


India's PCI Import (Metric Tons)

	Jul-20	Jul-19	% Change	CY 2020 (Jan-Jul)	CY 2019 (Jan-Jul)	% Change
AUSTRALIA	600,204	698,075	(14.02)%	4,354,617	5,444,929	(20.02)%
CANADA	23,384	32,021	(26.97)%	126,482	130,320	(2.95)%
RUSSIA	216,044	335,135	(35.54)%	2,216,266	2,246,230	(1.33)%
TOTAL	839,632	1065,231	(21.18)%	6,697,365	7,821,480	(14.37)%



India's PCI Imports (Monthly)



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
■ 2018	655,356	732,585	529,016	894,198	574,528	799,722	725,095	809,010	451,006	1,135,228	531,203	720,123
■ 2019	1,140,866	1,032,756	1,119,801	969,368	1,284,631	1,208,826	1,065,231	1,226,562	803,109	852,072	1,010,442	966,929
■ 2020	1,045,024	,926,940	1,427,500	893,915	687,200	877,153	839,632					



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