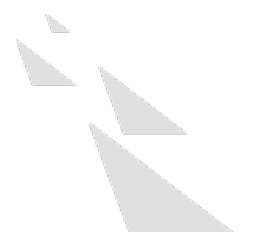




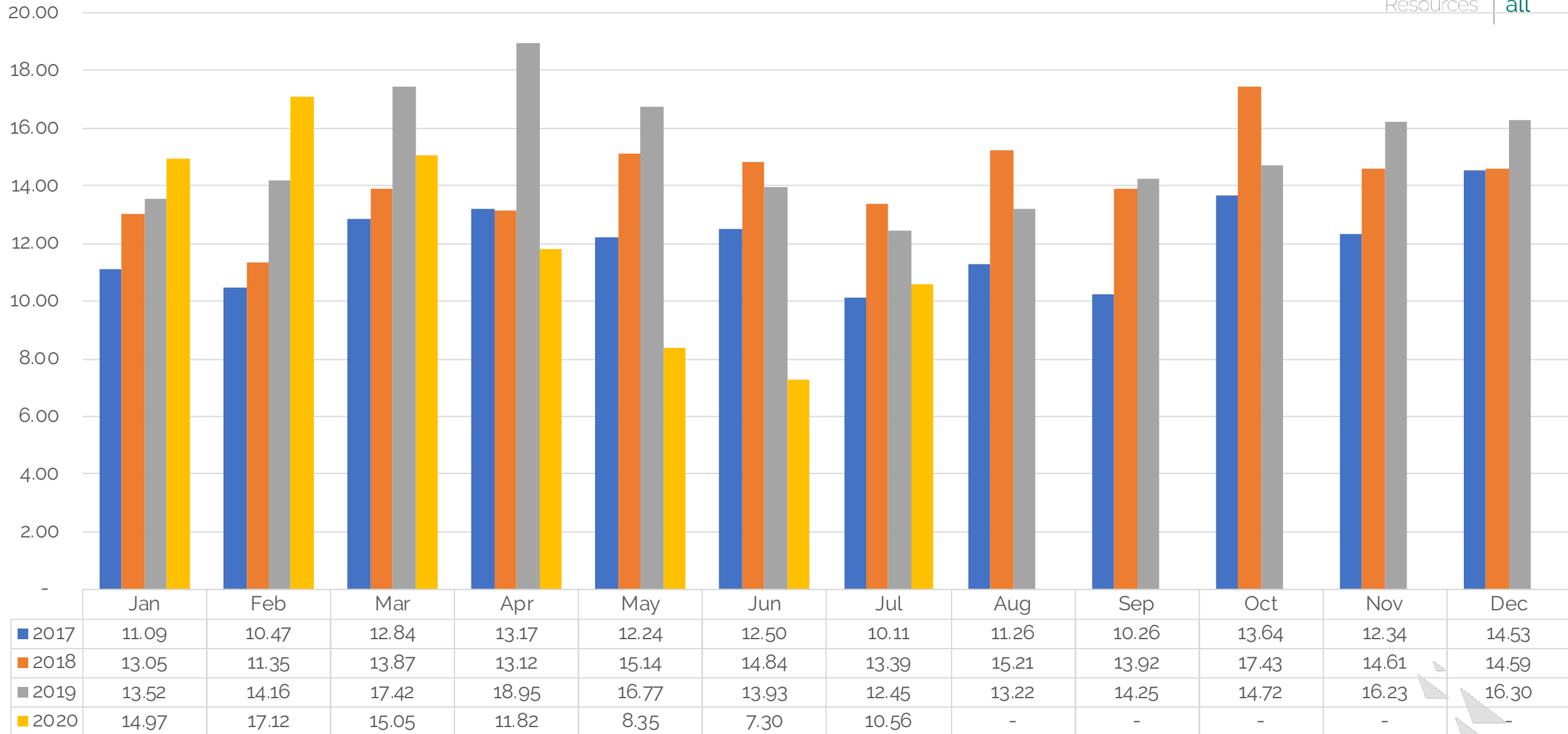
IMAN Resources

Thermal Coal - Imports Overview
July 2020



India's Imports

Thermal Coal Monthly (MMT)



India's Thermal Coal Imports (MoM)

Coal Origin

India's Thermal Coal Import (Metric Tons)

ORIGIN	Jul-20	YoY		MoM		YTD (Jan - Jul)		
		Jul-19	% Change	Jun-20	% Change	CY 2020	CY 2019	% Change
AUSTRALIA	159,926	80,053	99.78 %	75,557	111.66 %	2238,400	1857,568	20.50 %
COLOMBIA	510,925	330,484	54.60 %	167,400	205.21 %	3782,048	330,484	1,044.40 %
INDONESIA	6,661,507	7,448,992	(10.57)%	4,147,882	60.60 %	50,131,965	70,613,317	(29.00)%
KAZAKISTAN						290,834		
MOZAMBIQUE	166,801	237,130	(29.66)%			1273,527	1658,063	(23.19)%
PHILIPPINES							54,550	
RUSSIA	232,916	450,967				2064,941	2088,039	(1.11)%
SOUTH AFRICA	2,630,213	3,217,176	(18.24)%	2,609,914	0.78 %	20,418,762	24,579,157	(16.93)%
USA	198,206	687,301	(71.16)%	297,768	(33.44)%	4957,907	6,026,602	(17.73)%
TOTAL	10,560,494	12,452,103	(15.19)%	7,298,521	44.69 %	85,158,384	107,207,780	(20.57)%

India's Thermal Coal Imports (YoY)

Coal Origin Market Share

India's Non Coking Coal Import (Metric Tons)

	CY 2018		CY 2019		CY 2020 (Upto 31st Jul)	
AUSTRALIA	4,893,029	02.87%	3,713,663	02.04%	2,238,400	02.63%
BHUTAN		00.00%	,449	00.00%		00.00%
CANADA		00.00%		00.00%		00.00%
COLOMBIA	497,035	00.29%	672,212	00.37%	3,782,048	04.44%
INDONESIA	107,212,635	62.87%	120,966,096	66.55%	50,131,965	58.87%
KAZAKISTAN		00.00%		00.00%	,290,834	00.34%
MOZAMBIQUE	5,052,348	02.96%	2,851,799	01.57%	1,273,527	01.50%
NEW ZEALAND	51,896	00.03%		00.00%		00.00%
PHILIPPINES	55,000	00.03%	54,550	00.03%		00.00%
RUSSIA	1,990,711	01.17%	2,815,945	01.55%	2,064,941	02.42%
SOUTH AFRICA	38,308,473	22.46%	42,078,331	23.15%	20,418,762	23.98%
USA	12,470,001	07.31%	8,608,577	04.74%	4,957,907	05.82%
TOTAL	170,531,129		181,761,622		85,158,384	

India's Thermal Coal Imports (Jul 2020)

Importing Port with Coal Origin

Port	AUSTRALIA	COLOMBIA	INDONESIA	MOZAMBIQUE	RUSSIA	SOUTH AFRICA	USA	Grand Total
BEDI						18,000		18,000
BHAVNAGAR			58,313					58,313
DAHEJ			570,802					570,802
DHAMRA						159,138		159,138
DHARAMTAR			98,628					98,628
ENNORE			422,418					422,418
GANGAVARAM						635,791		635,791
GOA			38,200			197,572		235,772
GOPALPUR						37,681		37,681
HALDIA / KOLKATA			88,985			363,151		452,136
HAZIRA / MAGDALLA / SURAT			751,439					751,439
JAIGARH		176,000	61,895			55,000	40,000	332,895
KAKINADA						105,000		105,000
KANDLA / Tuna			579,992			116,494		696,486
KARAIKAL			204,862		77,390		33,145	315,397
KRISHNAPATNAM			582,989			548,154	125,061	1,256,204
MANGALORE			47,800					47,800
MUMBAI			103,719					103,719
MUNDRA		334,925	1,235,913	166,801	155,526			1,893,165
NAVLAKHI			764,563					764,563
PARADIP			103,800			394,232		498,032
SALAYA	159,926		150,550					310,476
TUTICORIN			575,559					575,559
VIZAG			221,080					221,080
Grand Total	159,926	510,925	6,661,507	166,801	232,916	2,630,213	198,206	10,560,494