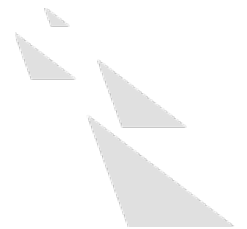


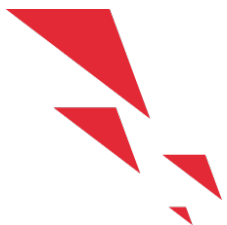


IMAN Report

India's Import – Met Coal & PCI

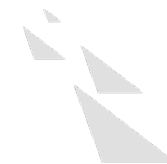
Aug 2020





Section - 1

Coking Coal - Imports Overview



India's Coking Coal Imports (MoM)



India's Coking Coal Import (Metric Tons)

ORIGIN	Aug-20	YoY		MoM		YTD (Jan - Aug)		
		Aug-19	% Change	Jul-20	% Change	CY 2020	CY 2019	% Change
AUSTRALIA	2,415,123	3,710,951	(34.92)%	1,824,752	32.35 %	18,478,881	24,779,349	(25.43)%
CANADA	297,840	280,395	6.22 %	146,771	102.93 %	2,280,179	3,376,871	(32.48)%
COLOMBIA							16,870	
INDONESIA	74,271	200,950	(63.04)%			980,073	,958,327	2.27 %
MOZAMBIQUE	265,630	101,020	162.95 %	78,633	237.81 %	1049,077	1296,993	(19.11)%
NEW ZEALAND	43,900					132,700	137,574	(3.54)%
RUSSIA	44,000					,427,334	,219,120	95.02 %
USA	214,067	187,937	13.90 %	77,640	175.72 %	2,889,095	2,921,043	(1.09)%
TOTAL	3,354,831	4,481,252	(25.14)%	2,127,796	57.67 %	26,237,339	33,706,147	(22.16)%

India's Coking Coal Imports (Aug 2020)

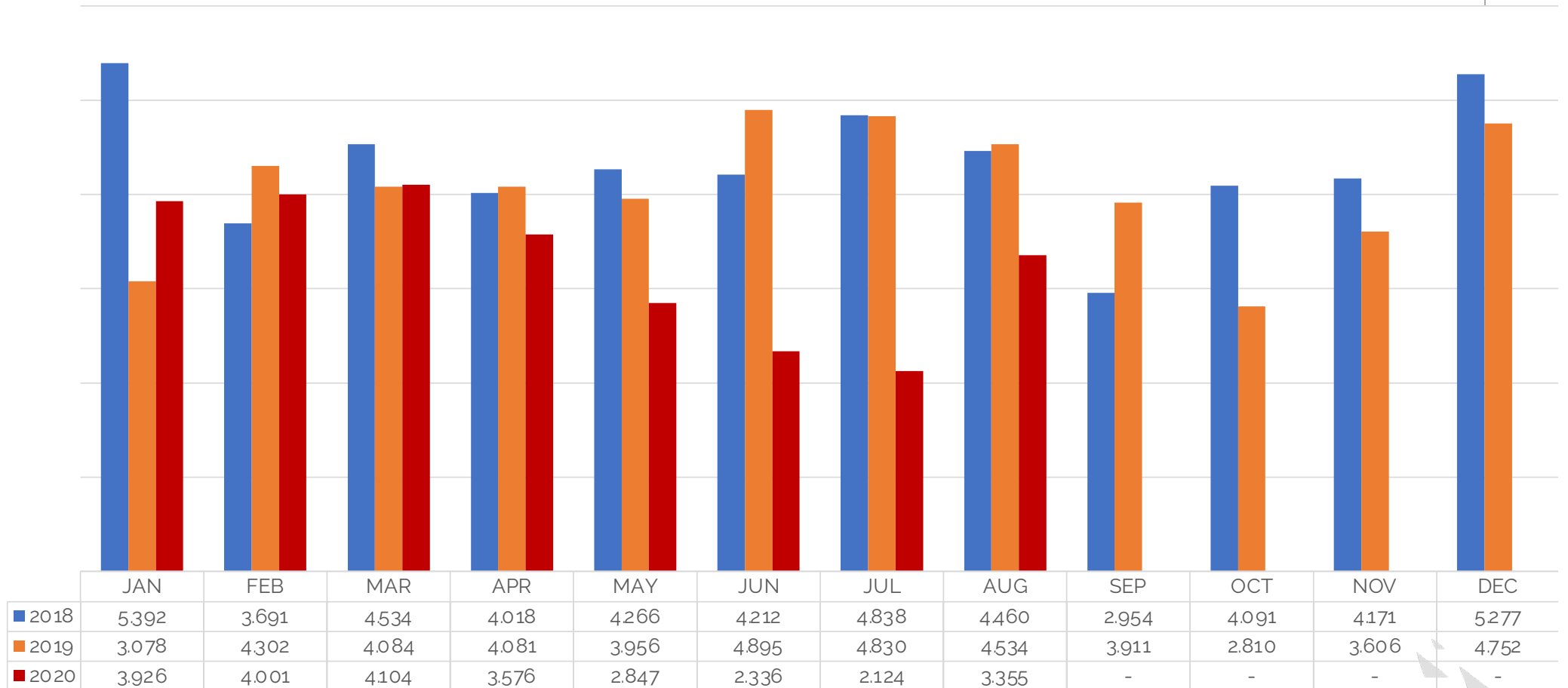
Importing Port with Coal Origin



Port	AUSTRALIA	CANADA	INDONESIA	MOZAMBIQUE	NEW ZEALAND	RUSSIA	USA	TOTAL
DHAMRA	595,699			37,804		44,000		677,503
ENNORE	15,000							15,000
GANGAVARAM	237,512			76,992			78,247	392,751
GOA	283,649	112,016					135,820	531,485
HALDIA / KOLKATA	436,009			18,488				454,497
JAIGARH	210,763	130,097						340,860
KRISHNAPATNAM	125,753							125,753
PARADIP	294,775		74,271	112,346	43,900			525,292
VIZAG	215,963	55,727		20,000				291,690
Total	2,415,123	297,840	74,271	265,630	43,900	44,000	214,067	3,354,831

India's Imports

Coking Coal Monthly (MMT)



India's Coking Coal Imports

(Origin Wise - Market Share)

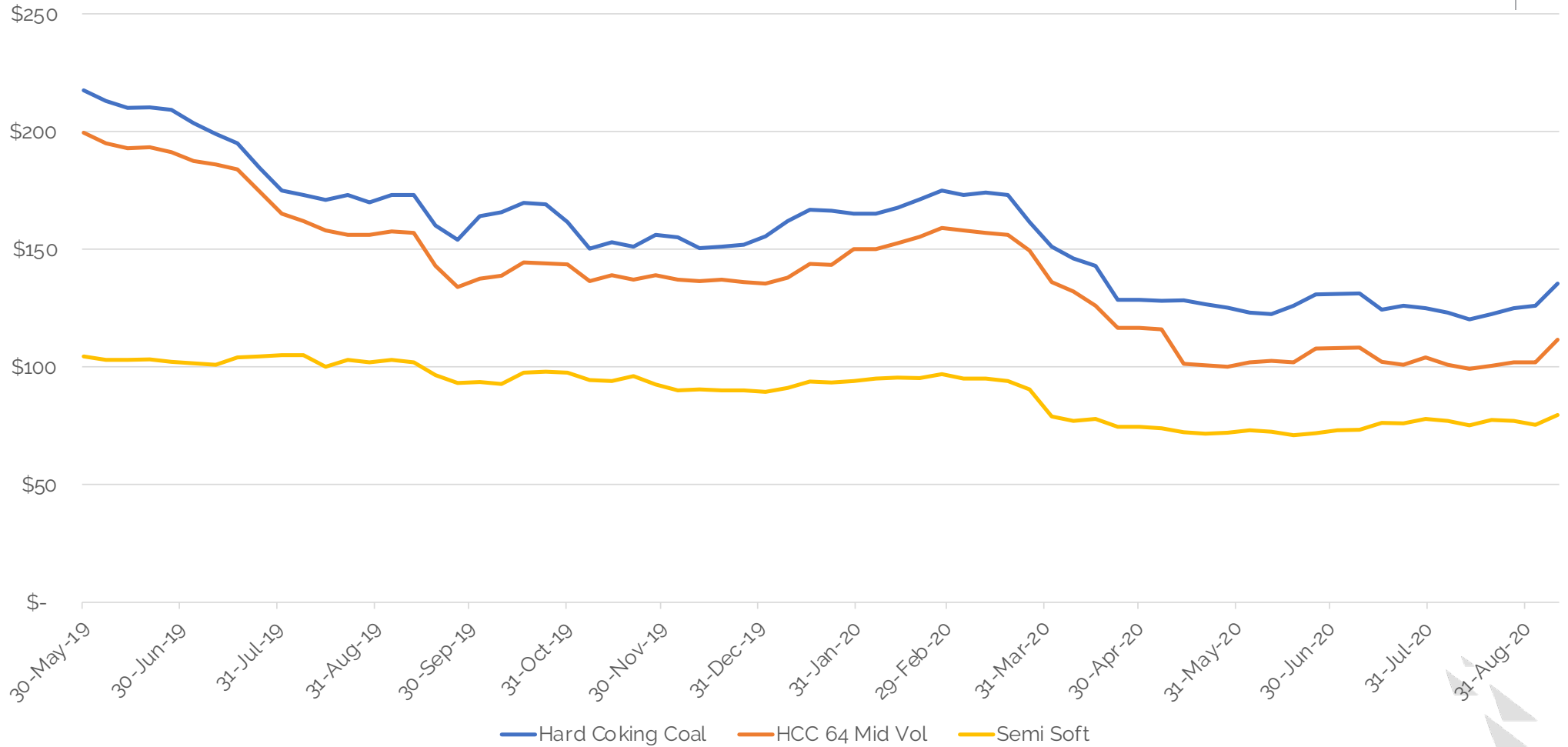


India's Coking Coal Import (Metric Tons)						
	CY 2018		CY 2019		CY 2020 (Upto 31st Aug)	
AUSTRALIA	39,785,602	76.65%	35,921,268	73.62%	18,478,881	70.43%
CANADA	4,397,079	08.47%	4,894,612	10.03%	2,280,179	08.69%
COLOMBIA	11,500	00.02%	16,870	00.03%		00.00%
INDONESIA	887,044	01.71%	1,199,011	02.46%	980,073	03.74%
MOZAMBIQUE	1,674,425	03.23%	1,952,598	04.00%	1,049,077	04.00%
NEW ZEALAND	287,245	00.55%	296,012	00.61%	132,700	00.51%
RUSSIA	377,434	00.73%	300,820	00.62%	427,334	01.63%
USA	4,482,953	08.64%	4,213,033	08.63%	2,889,095	11.01%
TOTAL	51,903,281		48,794,223		26,237,339	

Coking Coal (Imported) Price



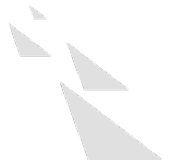
Price Per Tons in USD / CFR – India East Cost





Section - 2

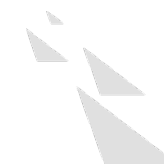
PCI - Imports Overview



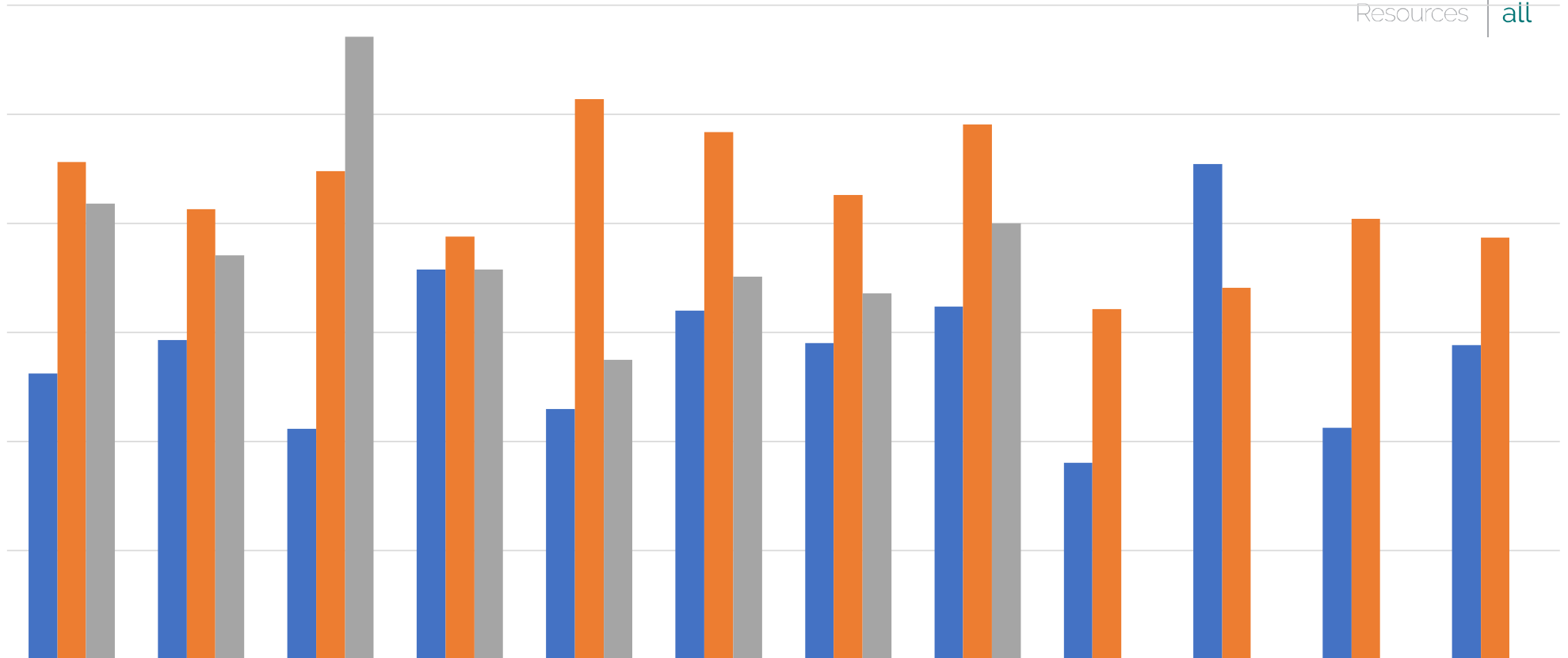
India's PCI Imports (MoM)



India's PCI Import (Metric Tons)								
ORIGIN	Aug-20	YoY		MoM		YTD (Jan - Aug)		
		Aug-19	% Change	Jul-20	% Change	CY 2020	CY 2019	% Change
AUSTRALIA	701,917	784,127	(10.48)%	600,204	16.95 %	5,056,534	6,229,056	(18.82)%
CANADA	23,609			23,384	0.96 %	150,091	130,320	15.17 %
RUSSIA	273,866	442,435	(38.10)%	216,044	26.76 %	2,490,132	2,688,665	(7.38)%
TOTAL	999,392	1226,562	(18.52)%	839,632	19.03 %	7,696,757	9,048,041	(14.93)%



India's PCI Imports (Monthly)



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
■ 2018	655,356	732,585	529,016	894,198	574,528	799,722	725,095	809,010	451,006	1,135,228	531,203	720,123
■ 2019	1,140,866	1,032,756	1,119,801	969,368	1,284,631	1,208,826	1,065,231	1,226,562	803,109	852,072	1,010,442	966,929
■ 2020	1,045,024	,926,940	1,427,500	893,915	687,200	877,153	839,632	999,392				



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